

CREDIT LOGEMENT

French *Société anonyme* with a capital of €1,259,850,270 Registered office: 50 boulevard de Sébastopol, 75003 PARIS 302 493 275 R.C.S. PARIS

Notice to holders of the €500,000,000 ordinary subordinated fixed rate resettable notes due 2029 (of which €500,000,000 are outstanding)

(ISIN FR0013299468 - Common Code: 172628567) issued by Crédit Logement (the Notes)

Crédit Logement hereby gives notice to the holders of the Notes of its intention to exercise its right to redeem all but not some only of the Notes (the **Optional Redemption**), on the First Call Date falling on 28 November 2024 (the **Redemption Date**) pursuant to Condition 5(b) (*Redemption on the First Call Date at the option of the Issuer*) and Condition 11 (*Notices*) of the terms and conditions of the Notes (the **Conditions**) at their principal amount together with any accrued interest (the **Redemption Amount**).

The Notes will entitle their holders to receive the Redemption Amount from the Issuer on the Redemption Date. Pursuant to Condition 5(f) (*Cancellation*), all Notes so redeemed will be cancelled as a result of this Optional Redemption.

Crédit Logement The Issuer